

GENERAL MEETING
WINSTON-SALEM, N.C.
JULY 15, 2014



AGENDA

NC Cardinal Updates

- Committee Activities
- Project – General Activities

NC Cardinal

- MOU
- Bylaws
- Costs by Library

Open Forum

CATALOGING ACTIVITIES

- MARC Templates Document
- Cataloging Best Practices Document
- MARC Enhancement Project

CATALOGING ACTIVITIES

De-duplication Project

- Change in vendor
- Start: 1.82 million bib records

NC Cardinal Updates

- OCLC match: 112,164 bibs
- LCCN match: 99,035 bibs
- Reduction 10% - 11%

Subsequent Run

- ISBN

CATALOG ACTIVITIES

De-duplication: Two-tiered approach

- De-duplicate all records from incoming libraries against their own records
- De-duplicate across the consortium (new stage added by Equinox after this summer's development)

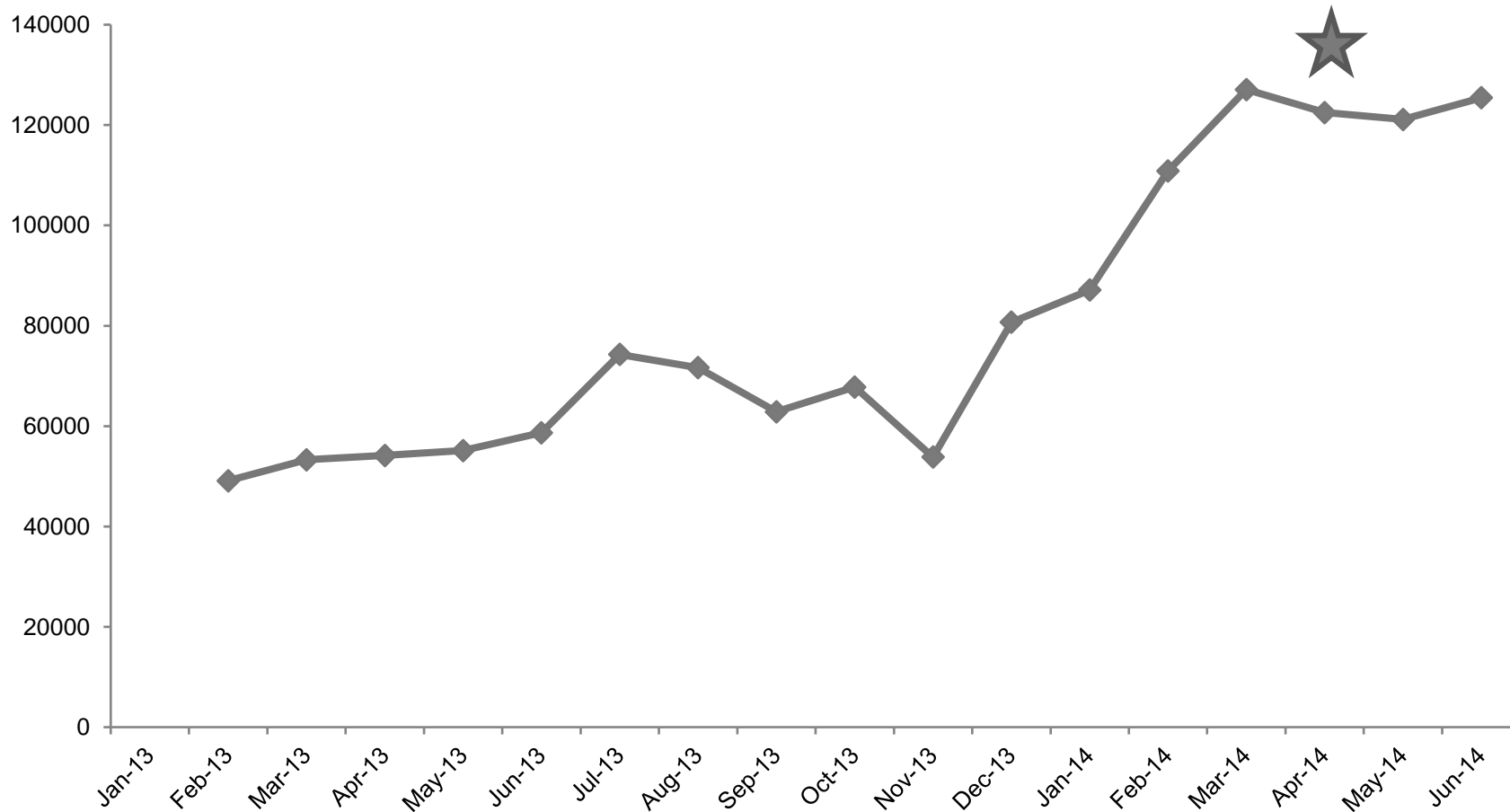
RESOURCE SHARING

Discussion

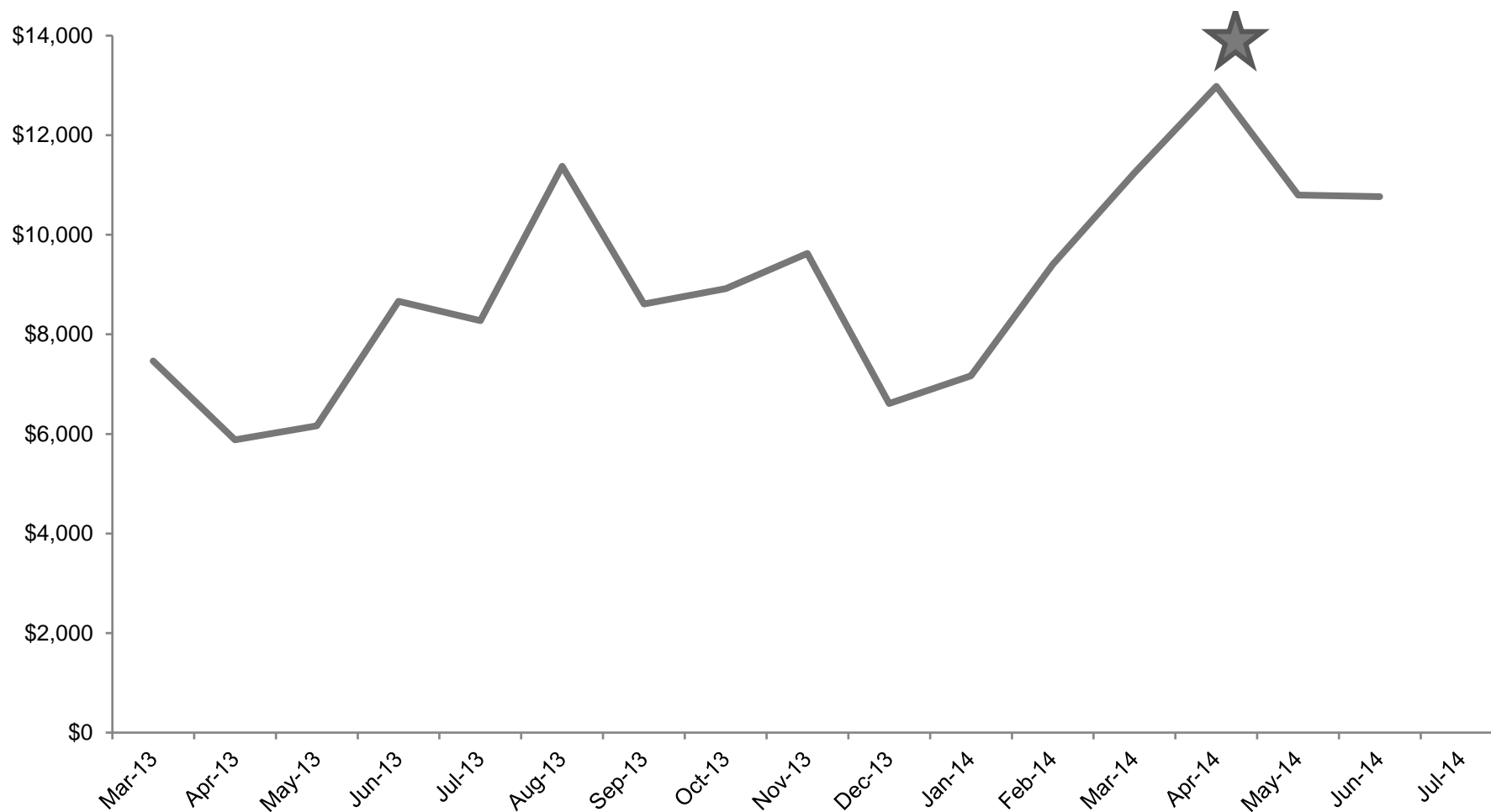
- NC Cardinal Consortium Card
- Stalling: 7 day implementation
- Gather record keeping procedures of individual systems for items shipping to other NC Cardinal Libraries.
- Shorten Permission Groups List
- Develop Resource Sharing Best Practices

RESOURCE SHARING

Transits



RESOURCE SHARING



GENERAL UPDATES

- Annual statistics
- Personnel
 - 2/3 to 1/3 split
- System architecture
 - Upgrade to Sequoia
- Survey Results

GENERAL UPDATES

- Incoming Libraries
 - Rockingham
 - Harnett
 - Bladen
 - Brown
 - NW Regional



Albemarle Regional Library

> Bertie, Gates, Hertford, Northampton

Appalachian Regional Library

> Ashe, Watauga, Wilkes

BHM Regional Library

> Beaufort, Hyde, Martin

Bladen County Public Library (2014-15)

Brown Library (2014-15)

Buncombe County Library

Caldwell County Public Library

Caswell County Public Library

Cleveland County Library

Cumberland County Public Library

Davidson County Public Library

Davie County Public Library

Farmville Public Library

Fontana Regional Library

> Jackson, Macon, Swain

Forsyth County Public Library

Franklin County Public Library

Harnett County Public Library (2014-15)

Haywood County Public Library

Lee County Public Library

Mauney Memorial Library

McDowell County Public Library

Northwestern Regional Library (2014-15)

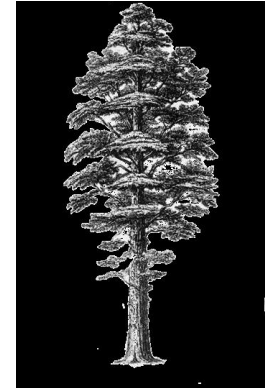
Rockingham County Public Library (2014-15)

> Alleghany, Stokes, Surry, Yadkin

Wayne County Public Library

UPCOMING EVENTS

- Evergreen System Architecture
 - Fixes: CPU access/ increased RAM
 - SIP servers
 - Sequoia (SC test)
- Southeast Regional Evergreen Conference
 - October 8th – 9th
 - The Library of Virginia



SURVEY RESULTS

Response Rate = 31%

(209 employees of 677 at NC Cardinal libraries).

SURVEY RESULTS

Satisfied with

- Resource sharing (80%)
- Catalog enhancements (45%)
- Outreach/communications (82%)
 - The Nest, listservs

SURVEY RESULTS

- **Training**
- **Communications**
- **Catalog**
- **Workload Distribution**

SURVEY RESULTS

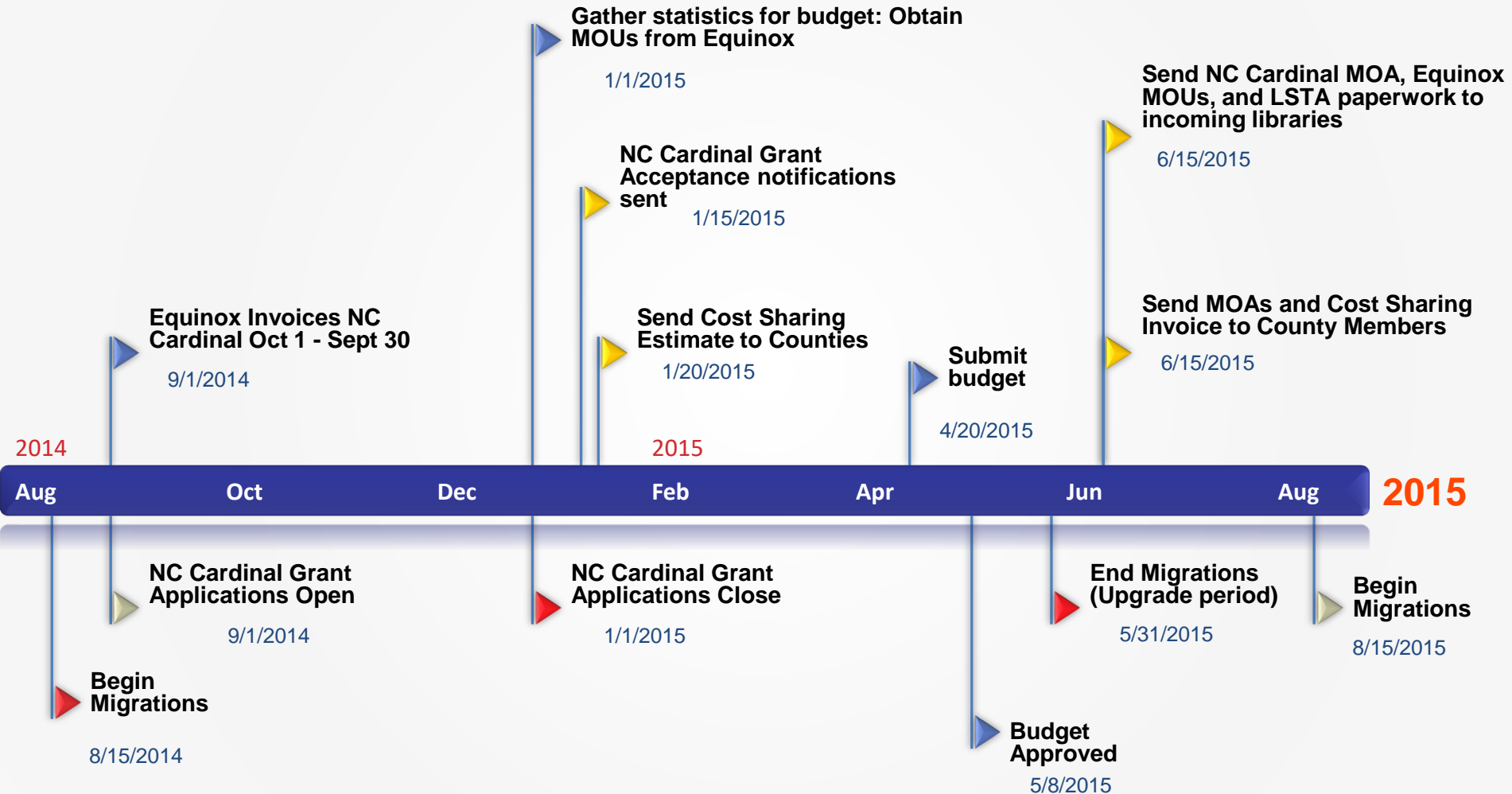
Least satisfied with

- Catalog enhancement (30%)
- Training (20%)
- Pre- and post- migration training (42%)
- Offline mode (33%)
- Reports module (45%)
- OPAC
- Lending policy differences

GOVERNANCE DOCUMENTS

- Memorandum of Agreement (MOA)
- Bylaws
- Cost By Library
- Invoice Procedures

PROPOSED TIMELINE



INVOICE PROCEDURES

July 1

Send out invoices due July 30

August 30

Payment due

August 1

MOUs and Invoices mailed

August 30

Payment due

OPEN FORUM

- **Collection Alerts/ Penalty Blocks (Cumberland)**
- ?

